

## XYZ "before" example of website content:

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### Start with XYZ after using a spreadsheet

Here are a few tips to get you started if you're new to XYZ and new to an accounting system.

This assumes you have already set your organisation up in XYZ, chosen the date you want to start recording transactions in XYZ, added a bank account and it's balance, and that your incomings and outgoings aren't categorised.

[Take a look at our set up guide](#) when creating your organisation in XYZ - it'll help you decide a start date for XYZ, and how to enter balances if you've been tracking your incomings and outgoings in different categories (i.e. Chart of Accounts).

If your unsure how to set your organisation up in XYZ or how to do any of the tasks described below, our [Customer Care team](#) can help you with how to use XYZ, and your own accountant, or [one of our advisers](#) can help you with how you should keep your accounting records (e.g. whether your transactions should be recorded as cash transactions or invoices and how transactions should be categorised.)