

# XYZ "after" example of website content:

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## Using XYZ as your first online accounting system

### You have been using spreadsheets but are new to online accounting

This section has tips on understanding what numbers go where. It will walk you through the way XYZ organises and prioritises your financial data so you can track and automate many processes and create on-demand reports.

You have chosen and bought a XYZ subscription and may have prepared by:

- Adding the free trial organisation in XYZ to try before buying (has only a few transactions) and/or
- Using the demo company to try the features as practice after buying. This uses fictional data that expires.

### You are now ready to begin using your organisation's real data

First, use our [Setup Guide](#) to decide how to setup XYZ so it makes sense for you. It has details for creating your organisation like:

- How to decide a start date for recording transactions in XYZ, and
- How to enter your own incomings, outgoings and balances into categories (i.e. Chart of Accounts) for use in XYZ.

Next, add a bank account and balance.

### Begin working through the steps in this section

- You're on your empty Dashboard – what now?
- Enter some transactions
- Process invoice and bill payments in & out and reconcile XYZ with your bank account
- See how your business is doing - run a report
- Do your taxes - how XYZ works with Inland Revenue
- What's next? What else can you do with XYZ?

### Get live help

Help on how to set your organisation up is available from our [Customer Care team](#) by inviting them to log onto your screen so they see what you see. They can help you with any of the above tasks or with general use of XYZ.

Help with how you should keep your specific accounting records is best coming from your own accountant or [one of our financial advisers](#). You can also invite them to log onto your screen.

